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China Hongqiao Group Limited
中國宏橋集團有限公司

(Incorporated under the laws of Cayman Islands with limited liability)
(Stock Code: 1378)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders of the Company and potential investors that the Group is expected to record a significant increase in the consolidated profit attributable to Shareholders of the Company for the six months ending 30 June 2015 as compared to that for the corresponding period of 2014.

The information contained in this announcement is only based on the unaudited management account of the Group for the five months ended 31 May 2015 which has not been audited by the auditors of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Hongqiao Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on the currently available information, the Group is expected to record a significant increase in the consolidated profit attributable to Shareholders of the Company for the six months ending 30 June 2015 as compared to that for the corresponding period of 2014. The increase in the consolidated profit attributable to Shareholders of the Company was mainly attributable to, with the relevant stable price of aluminium products as compared with corresponding

period, (i) the increase in the production and sales volume of our Group's aluminium products resulted from the expansion of the Group's aluminum production capacity; and (ii) the decrease in the procurement prices of production ancillary materials of the Group, such as coal and carbon anode blocks, and the increase in the self-supplied power, resulting in the decrease in the aluminum unit production cost which had a positive effect on the Group's overall gross profit margin of aluminum products.

The information contained in this announcement is only based on the unaudited management account of the Group for the five months ended 31 May 2015 and the information currently available to the Group. The financial results for the six months ending 30 June 2015, which will be reviewed by the auditors of the Company, will be disclosed when the interim results of the Group for the six months ending 30 June 2015 are announced.

Shareholders of the Company and potential investors are advised to read the reviewed interim results announcement of the Group carefully when it is published.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Hongqiao Group Limited
Zhang Shiping
Chairman

Shandong, the People's Republic of China
8 June 2015

As at the date of this announcement, the Board comprises eight directors, namely Mr. Zhang Shiping, Ms. Zheng Shuliang and Mr. Zhang Bo as executive directors, Mr. Yang Congsen and Mr. Zhang Jinglei as non-executive directors, and Mr. Chen Yinghai, Mr. Xing Jian and Mr. Han Benwen as independent non-executive directors.